

ARE YOU INTERESTED IN AN ALTERNATIVE INVESTMENT?

First Mortgage Bonds that finance church building programs for established churches provide a sound investment opportunity few people know about.



- Bonds are secured by 1st Mortgages on church property
- Bonds can be purchased in multiples of as little as \$1000
- Bonds are acceptable for IRA's & Custodial Accounts
- Maturities range from 6 months to 25 years
- No commissions are paid by the investor

In these uncertain times why not investigate an investment that lets you choose your return and maturity? Please contact Jim Benson, a securities broker who has specialized in Church Bonds for over 20 years.

GREAT NATION INVESTMENT CORPORATION

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This investment may contain risks. Please read the prospectus before investing.

An interview with Pat Treat, President of Great Nation Investment Corporation

What is Great Nation?

It is a professional Investment Banking firm headquartered in Amarillo, Texas.

Are there different kinds of bonds?

Yes, there are Simple Interest Bonds which pay interest quarterly. These are good for those who want investment income. The principal is repaid at maturity. There are also Compound Interest Bonds which compound interest semi-annually. These pay the principal and interest at maturity. They are good for people who want to build a nest egg for the future or to pay college costs for children or grandchildren.

Are interest rates fixed until maturity?

Yes, the rates are dependent upon the length of time to maturity. The longer the maturity, the higher the rate.

How does a church repay principal and interest on its bond issue?

A church is required to deposit a portion of its weekly income into a sinking fund account under the control of a bank. The bank in turn, pays principal and interest to

bondholders when due.

Are church bonds safe investments?

No one can guarantee the safety of any investment. However, Great Nation has underwritten church bond offerings since 1989 and boasts a long record of success, due to our practice of carefully evaluating each church and consistently employing sound financing principles. Great Nation has earned an outstanding reputation among churches and investors in America.

How do yields on church bonds compare with the yields offered on other types of investments?

Generally speaking, church bond interest yields are higher than yields offered on other corporate bonds or the returns on savings accounts. However, when comparing yields, you must consider the differences and risks of each investment.

What happens when bonds mature or are called?

If a bond matures, or if the church decides to repay (call) bonds prior to the stated maturity date, principal and

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